

Annexure-1
Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Secured Financial Creditors

| Sl. No. | Name of Creditor | Details of Claim Received | | Details of Claim Admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under verification | Remarks, if any |
|---------|-----------------------------------|---------------------------|------------------------|---------------------------|-----------------|---|---|------------------------------|-----------------------------|----------------------------|--|--------------------------|------------------------------------|---|
| | | Date of Receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by Security Interest (As per Asset Memorandum) | Whether security interest relinquished ? (Yes/No) | Details of Security Interest | Amount covered by Guarantee | | | | | |
| 1 | Power Finance Corporation Limited | 21-05-2019 | 16,71,36,55,483 | 16,71,36,55,483 | Term Loan | Secured in Full | | | 34.12% | - | - | - | - | |
| 2 | State Bank of India | 15-05-2019 | 14,19,84,38,400 | 14,17,14,11,237 | Term Loan | Secured in Full | | | 28.93% | - | - | 2,70,27,163 | - | Corpus Fund contribution which forms part of CIRP cost |
| 3 | Bank of Baroda | 20-05-2019 | 4,60,82,92,090 | 4,60,82,92,090 | Term Loan | Secured in Full | | | 9.41% | - | - | - | - | |
| 4 | Punjab National Bank | 17-05-2019 | 4,00,08,59,994 | 4,00,08,59,994 | Term Loan | Secured in Full | | | 8.17% | - | - | - | - | |
| 5 | Corporation Bank | 16-05-2019 | 3,13,59,44,122 | 3,08,99,91,604 | Term Loan | Secured in Full | | | 6.31% | - | - | 4,59,52,518 | - | 1. The difference amounting to Rs 96,30,875.00, being corpus contribution which forms part of CIRP cost 2. The difference amounting to Rs 3,63,21,643.27, being the amount of BG commission charged @ 2.75% p.a. but admitted @ 1% p.a. as per sanctioned letter |
| 6 | Bank of India | 17-05-2019 | 1,70,46,59,318 | 1,70,46,59,318 | Term Loan | Secured in Full | | | 3.48% | - | - | - | - | |
| 7 | United Bank of India | 20-05-2019 | 1,52,07,59,925 | 1,51,70,09,925 | Term Loan | Secured in Full | | | 3.10% | - | - | 37,50,000 | - | Corpus Fund contribution which forms part of CIRP cost |
| 8 | Vijaya Bank | 20-05-2019 | 1,51,41,03,097 | 1,50,82,98,097 | Term Loan | Secured in Full | | | 3.08% | - | - | 58,05,000 | - | Corpus Fund contribution which forms part of CIRP cost |
| 9 | Indian Bank | 18-05-2019 | 1,32,98,73,348 | 1,32,98,73,348 | Term Loan | Secured in Full | | | 2.72% | - | - | - | - | |
| 10 | Phoenix ARC | 08-05-2019 | 33,78,18,826 | 33,60,67,775 | Term Loan | Secured in Full | | | 0.69% | - | - | 17,51,051 | - | Corpus Fund contribution which forms part of CIRP cost |
| | Total | | 49,06,44,04,603 | 48,98,01,18,871 | | | | | 100.00% | - | - | 8,42,85,732 | - | |

Annexure-2

Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Unsecured Financial Creditors

| Sl. No. | Name of Creditor | Details of Claim Received | | Details of Claim Admitted | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|----------------|---------------------------|-----------------|-----------------------------|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | Date of Receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by Guarantee | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Total | | - | - | | | - | - | - | - | |

Annexure-4

Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Operational Creditors (Employees)

| Sl. No. | Name of authorised representative, if any | Name of Employee | Details of Claim Received | | Details of Claim Admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under verification | Remarks, if any |
|---------|---|-----------------------|---------------------------|--------------------|--------------------------------|---|-----------------|--|----------------------------|--|--------------------------|------------------------------------|--|
| | | | Date of Receipt | Amount Claimed | Total Amount of Claim admitted | Amount of claim for the period of twelve months preceding the liquidation commencement date | Nature of claim | % share in total amount of claims admitted | | | | | |
| 1 | | K Ratna Prabha Devi | 21-May-19 | 1434581 | 1177874 | | Employee Dues | 1.98% | - | - | 2,56,707 | - | Rs. 2,56,707/- PF and IT amount not admitted. |
| 2 | Narsimha Rao | Other total Employees | 22-May-19 | 59456036 | 58278162 | | Employee Dues | 98.02% | - | - | 11,77,874 | - | Maximum amount of gratuity payable is Rs.10,00,000/- So the amount of admission is restricted to Rs.10,00,000/- wherever the claims have been higher than 10,00,000/- and a Claim from K Ratna Prabha Devi has been admitted seperately on the basis of sepearate claim submitted by her stated above hence rejected here. |
| | | Total | | 6,08,90,617 | 5,94,56,036 | | | 100.00% | - | - | 14,34,581 | - | |

Annexure-5

Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Operational Creditors (Government Dues)

| Sl. No. | Details of Claimant | | Details of Claim Received | | Details of Claim Admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under Verification | Remarks, if any | |
|---------|-------------------------------------|--------------------|---------------------------|-----------------------|---------------------------|---------------------|---|---|----------------------------|--|--------------------------|------------------------------------|-----------------------|---|
| | Department | Government | Date of Receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | | | | | | % share in total amount of claims admitted |
| 1 | Assistant Commissioner of State Tax | State Government | 21-May-19 | 3,79,318 | 3,79,318 | Sales Tax Liability | - | NA | 100.00% | - | - | - | - | |
| 2 | Principal Commissioner of Customs | Central Government | 11-Mar-24 | 3,00,78,37,933 | 1 | Customs Tax | - | NA | 0.00% | - | - | - | 3,00,78,37,932 | NCLT Order for Condonation of delay dated February 27, 2024. We have not received any proof against claim despite reminders hence admitted for Re. 1/- the same would be reviewed as and when proofs are submitted. |
| | Total | | | 3,00,82,17,251 | 3,79,319 | | | | 100.00% | - | - | - | 3,00,78,37,932 | |

Annexure-6

Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Operational Creditors (other than Workmen, Employees and Government Dues)

| Sl. No. | Name of Creditor | Details of Claim Received | | Details of Claim Admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under Verification | Remarks, if any |
|---------|---|---------------------------|------------------------|---------------------------|-----------------|---|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|--|
| | | Date of Receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | Amount covered by Guarantee | % share in total amount of claims admitted | | | | | |
| 1 | Dongfang Electric (India) Private Limited | 15-May-19 | 1,10,66,268 | 49,51,432 | Supplier | - | NA | - | 0.13% | - | - | 61,14,836 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 2 | Dongfang Electric Corporation Limited | 15-May-19 | 16,48,34,17,856 | 2,85,54,58,470 | Supplier | - | NA | - | 73.08% | - | - | 13,62,79,59,386 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 3 | Zhonghe Sea Water Desalination Engineering | 22-May-19 | 1,50,88,49,693 | 22,03,675 | Contractor | - | NA | - | 0.06% | - | - | 1,50,66,46,018 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 4 | Navayuga Engineering Company Limited* | 22-May-19 | 96,36,10,211 | 96,36,10,211 | Contractor | - | NA | - | 24.66% | - | - | - | - | |
| 5 | Abir Infrastructure Private Limited | 16-May-19 | 5,36,09,05,738 | - | Contractor | - | NA | - | 0.00% | - | - | 5,36,09,05,738 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 6 | B. Vijaya Lakshmi | 21-May-19 | 50,000 | 50,000 | Contractor | - | NA | - | 0.00% | - | - | - | - | |
| 7 | K.V. Siva Prasad | 22-May-19 | 9,00,000 | 8,00,000 | Contractor | - | NA | - | 0.02% | - | - | 1,00,000 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 8 | B.S. Envi Tech Private Limited | 18-May-19 | 31,07,535 | 30,90,430 | Contractor | - | NA | - | 0.08% | - | - | 17,105 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 9 | Madhavi Choudary Raavi | 21-May-19 | 5,55,000 | - | Contractor | - | NA | - | 0.00% | - | - | 5,55,000 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 10 | SEW Infrastructure Limited | 21-May-19 | 55,15,01,698 | 5,45,94,588 | Contractor | - | NA | - | 1.40% | - | - | 49,69,07,110 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| 11 | Energy Infratech Private Limited | 20-May-19 | 2,06,03,520 | 2,06,03,520 | Contractor | - | NA | - | 0.53% | - | - | - | - | |
| 12 | Omsai Professional Detective & Security Servi | 16-May-19 | 22,51,077 | 21,38,581 | Security Agency | - | NA | - | 0.05% | - | - | 1,12,496 | - | Claims have ben admitted based on Proofs submitted and remaining amounts have been rejected for want of documents/proofs |
| | Total | | 24,90,68,18,595 | 3,90,75,00,907 | | - | | - | 100.00% | - | - | 20,99,93,17,689 | - | |

Annexure-7

Name of the corporate debtor: East Coast Energy Private Limited; Date of commencement of liquidation: 22-04.2019; List of stakeholders as on: 10-05-24
List of Other Stakeholders, if any (other than financial creditors and operational creditors)

| Sl. No. | Name of stakeholder | Category of stakeholders (preference shareholders / equity shareholders / partners / others) | Details of Claim Received | | | Details of Claim Admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of Claim Rejected | Amount of claim under Verification | Remarks, if any |
|---------|----------------------------------|--|---------------------------|-----------------------|--------------------------|---------------------------|---|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | | Date of Receipt | Amount Claimed | Amount of Claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | Amount covered by Guarantee | % share in total amount of claims admitted | | | | | |
| 1 | PTC India Financial Services Ltd | Equity Share Subscription Agreement/Debtenture Subscription Agreement | 17-May-19 | 1,33,38,53,430 | 1,33,38,53,430 | | - | N.A. | - | 100.00% | - | - | - | - | - |
| | Total | | | 1,33,38,53,430 | 1,33,38,53,430 | | - | | - | 100.00% | - | - | - | - | |